



ORIGIN
INVESTMENTS

Origin Overview

Protect and grow your wealth

GENERAL DISCLAIMER – IMPORTANT NOTICE

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HISTORICAL AND TARGETED PERFORMANCE RESULTS

Performance information is presented net of all fees and expenses unless marked otherwise. For all periods the performance information includes the reinvestment of distributions unless otherwise noted. Target returns are presented in order to help prospective investors understand the applicable investment strategy in comparison to other investment strategies. Targeted investment characteristics and return profiles are for informational purposes only, are not indicative of future results, and are not guarantees. There can be no assurance that any investment will have these characteristics or terms, that targeted returns will be met or that investor capital will not be lost. TARGET RETURNS ARE HYPOTHETICAL PERFORMANCE. HYPOTHETICAL PERFORMANCE DOES NOT REPRESENT AN ACTUAL INVESTMENT IN ANY OF THE OFFERINGS SPONSORED BY ORIGIN, MAY NOT REFLECT THE POTENTIAL EFFECT OF MATERIAL ECONOMIC AND MARKET RELATED FACTORS AND DO NOT REPRESENT THE ACTUAL PERFORMANCE OR EXPERIENCE OF ANY GIVEN INVESTOR ON THE ORIGIN PLATFORM. THE TARGET RETURNS SHOWN WERE ACHIEVED BY MEANS OF THE APPLICATION OF A MODEL. THERE ARE FREQUENTLY SHARP DIFFERENCES BETWEEN HYPOTHETICAL PERFORMANCE RESULTS AND THE ACTUAL RESULTS SUBSEQUENTLY ACHIEVED BY AN INVESTMENT. AN INVESTMENT DECISION SHOULD NOT BE BASED ON HYPOTHETICAL PERFORMANCE. Target return projections include a number of assumptions. Target returns are based on the average projected returns of each fund, which is in turn based on the weighted average projected return of each individual real estate asset held by that offering, minus assumptions for fees, expenses, and potential downside costs. Targets are revised periodically as deemed necessary by Origin. The funds managed by Origin generally pay distributions as further described in each fund's offering memorandum that may consist of ordinary income and capital gains. The tax characteristics of these distributions are generally not finalized until after year-end. The return and performance information shown uses or includes information compiled from third-party sources. While we believe the third-party information comes from reliable sources, we do not guarantee the accuracy of the information and may receive incorrect information from third-party providers. Unless otherwise indicated, the information has been prepared by us and has not been reviewed, compiled or audited by any independent third-party or public accountant. ANY COMPARISONS TO INDICES, TREASURIES OR CORPORATE BONDS ARE PROVIDED FOR ILLUSTRATIVE PURPOSES ONLY. INDICES BROADLY DIVERSIFIED, UNMANAGED GROUP OF SECURITIES, WHICH MAY INCLUDE ONLY LARGE CAPITALIZATION COMPANIES OR COMPANIES OF A CERTAIN SIZE. BROADLY BASED INDICES ARE ONLY SHOWN AS AN INDICATION OF THE GENERAL PERFORMANCE OF THE FINANCIAL MARKETS DURING THE PERIODS INDICATED. BECAUSE OF THE DIFFERENCES BETWEEN THE INVESTMENTS AVAILABLE ON THE SITE AND ANY INDICES SHOWN, INVESTORS ARE CAUTIONED THAT NO INDEX IS DIRECTLY COMPARABLE TO THE PERFORMANCE SHOWN SINCE EACH INDEX HAS ITS OWN UNIQUE RESULTS AND VOLATILITY, AND SUCH INDICES, IF SHOWN, SHOULD NOT BE RELIED UPON AS AN ACCURATE COMPARISON.

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INVESTMENT RELATED RISKS–GENERAL

Lack of Liquidity. Our funds are generally illiquid with either no or limited liquidity based upon available cash flows. Accordingly, your investment requires a long-term commitment, with no certainty of return. It may take significant time before a fund generates distributions which are not guaranteed. Additionally, the types of assets in which our funds intend to invest are illiquid and will remain so for an indefinite period. Depending on market activity, volatility, applicable laws and other factors, each fund may not be able to promptly liquidate its investments at an attractive price or at all. The sale of any such investments may be subject to delays and additional costs and may be possible only at substantial discounts. Dependence on Key Personnel. The success of each fund will be dependent on the financial and managerial experience of Origin and its personnel. There can be no assurance that current Origin personnel will continue to be associated with Origin or its affiliates throughout the life of the fund. Similarly, there can be no assurance that the members of a fund's investment committee will remain the same during the life of the fund. If the fund's management team cannot agree on decisions affecting the fund, it may adversely impact investment results of the fund, or the loss of personnel. Additionally, Origin personnel may be engaged in other activities besides management of the funds. Risks Inherent in Real Estate Investments. All real estate investments are subject to some degree of risk. For example, real estate investments are relatively illiquid and, therefore, may tend to limit the fund's ability to promptly adjust the fund's portfolio in response to changes in economic or other conditions. No assurances can be given that the fair market value of any real estate investments held by the fund will not decrease in the future or that the fund will recognize full value for any investment that the fund is required to sell for liquidity reasons. Other risks include changes in zoning, building, environmental and other governmental laws, changes in operating expenses, changes in real estate tax rates, changes in interest rates and changes in the availability, costs and terms of mortgage funds, energy prices, changes in the relative popularity of properties, the ongoing need for capital improvements, cash flow risks, construction risks, as well as natural catastrophes, acts of war, terrorism, civil unrest, uninsurable losses and other factors beyond the control of the fund or the management team. Tax Risks – Opportunity Zone Provisions. The QOZ Funds were formed for the purpose of benefiting from the Opportunity Zone program, and presently intends to conduct their operations so that they are treated as a qualified opportunity zone fund ("QOF") within the meaning of Subchapter Z of the U.S. Internal Revenue Code. However, no assurances can be provided that a fund will qualify as a QOF or that, even if it does qualify, the tax benefits related to the QOF program will be available to any particular investor in QOZ Fund. In addition, complying with QOF regulations could have a material adverse effect on a fund's performance. The QOZ Fund may change its acquisition program, its strategies, and the investments or types of investments it may make at any time and from time to time in order to comply with any additional legislation or administrative guidance from Congress or the Treasury.

ASSETS UNDER MANAGEMENT

References to 'assets under management' or 'AUM' represent the common equity position or preferred equity positions managed by Origin as to which Origin is entitled to receive a fee, preferred return, or carried interest. Origin's calculation of AUM may differ from the calculations of other real estate asset managers and, as a result, Origin's measurement of its AUM may not be comparable to similar measures presented by other asset managers. AUM as of Q3 2023.

REALIZED DEALS AND FUND IDEAS

The realized deals described on these materials are for illustrative purposes only and have been selected to provide, among other things, examples of investment strategy and deal sourcing. A complete list of realized and unrealized deals are available upon request. Targeted IRR for a fund idea is presented on a gross basis and is considered a hypothetical return and subject to the limitations described herein. Targeted returns are estimated based upon assumptions regarding the project cost, timeline and improvements. Targeted returns are subject to change.

COMMONLY USED BENCHMARKS AND INDICES

Bloomberg Barclays Capital U.S. Aggregate Bond Index: measures the performance of the U.S. investment grade bond market. The index invests in a wide spectrum of public, investment-grade, taxable, fixed income securities in the U.S. – including government, corporate, and international dollar-denominated bonds, as well as mortgage-backed and asset-backed securities, all with maturities of more than 1 year. Investment Grade Bond Yield: The Moody's Seasoned Aaa Corporate Bond Yield measures the yield on corporate bonds that are rated Aaa. Corporate bonds are rated based on their default probability, health of the corporation's debt structure, as well as the overall health of the economy. Aaa is the highest rating a corporate bond can get and is considered investment grade. Another important way to analyze bond yields is spreads between different kinds of bonds. During the financial crisis in 2008-2009, the spread between Aaa and Baa bonds widened because of the unpredictability of bonds and increased default rates. S&P 500 Index: is a widely recognized gauge of the U.S. equities market. This index is an unmanaged capitalization-weighted index consisting of 500 of the largest capitalization U.S. common stocks. The returns of the S&P 500 include the reinvestment of dividends.

ABOUT ORIGIN INVESTMENTS

Our mission is to enhance the lives of everyone in the Origin community.

In 2007, we wanted to invest in real estate to build and protect our own wealth and found that the best opportunities were offered only to large institutional investors. Unhappy with this lack of access, we founded Origin Investments to enhance the lives of individuals through real estate investments.

We have personally invested \$85 million alongside our investors since Origin's inception, and we compensate our team based on performance to ensure alignment. We believe that a good partnership is one where everyone wins together. When you partner with Origin, you won't find any hidden fees, confusing structures or complex deals.

Thank you for considering Origin for your investment needs. We are privileged to partner with you.



Origin Investments Co-CEOs
David Scherer & Michael Episcopo

Why Origin?

Alignment

Our partners founded Origin because they wanted to protect and grow their wealth. Our Funds are not only the place for our investors' capital, but also our own.

Strategy

We invest in deals that present risk-adjusted return opportunities, diligently manage our operating expenses, and strive to maximize property revenue.

Experience

Our institutional-quality team has executed billions of dollars of real estate transactions geographically dispersed across the United States.

\$85M

Capital Invested by Co-CEOs
Since Origin's Inception¹

\$2.05B

Assets Under Management²

1) This is an aggregate amount that has been invested in Origin Funds by Co-CEOs Michael Episcopo and David Scherer since the inception of the company in 2007. 2) References to "assets under management" or "AUM" represent the real estate investments managed by Origin Investments as to which Origin is entitled to receive a fee, preferred return or carried interest. Origin's calculation of AUM may differ from the calculations of other real estate asset managers and, as a result, Origin's measurement of its AUM may not be comparable to similar measures presented by other asset managers. AUM as of Q3 2023.

What We Do

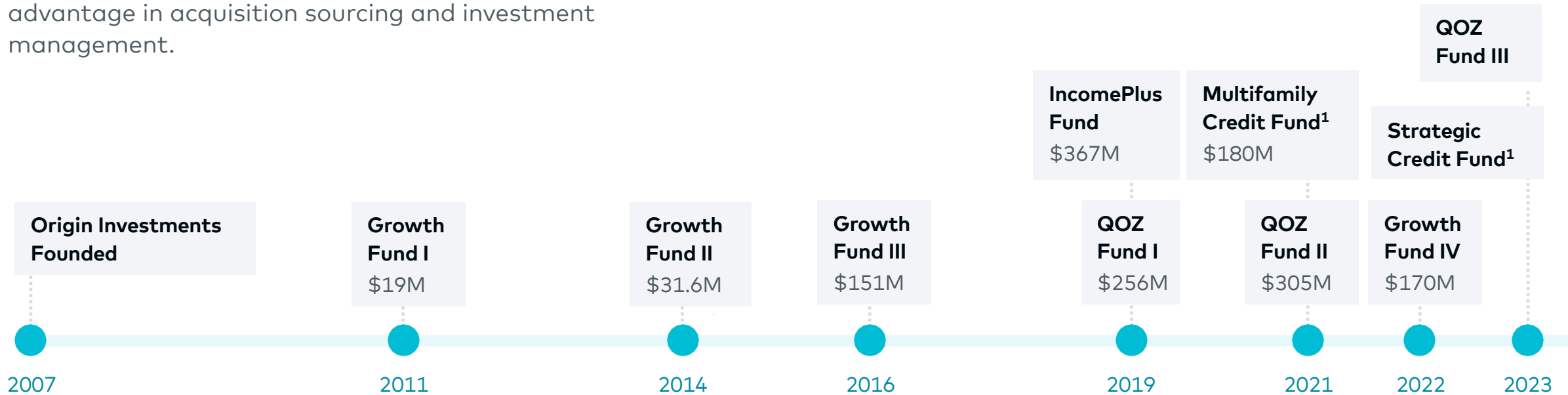
We help individual investors protect and grow their wealth by providing real estate solutions in the multifamily sector. Our regional acquisitions officers live in Charlotte, Dallas, Denver and Nashville to gain local knowledge and expertise. We believe this boots-on-the-ground strategy provides an advantage in acquisition sourcing and investment management.

6,290

Units Under Development

1,670

Units Under Management



1) The Multifamily Credit Fund and Strategic Credit Fund are managed by Origin Credit Advisers LLC, an SEC registered investment adviser.

Team



Michael Episcopo, Co-CEO

Investment Committee • 25+ Years of Experience



David Scherer, Co-CEO

Investment Committee • 25+ Years of Experience

REAL ESTATE CREDIT – ORIGIN CREDIT ADVISERS



Tom Briney

President and Chief Investment Officer
18+ Years of Experience



Chaz Schmidt

Senior Associate, Credit



Dave Welk

Managing Director of Acquisitions
19+ Years of Experience



Kyle Verhasselt

SVP, Acquisitions



Phil Schuhholz

VP, Acquisitions



Jacob Sojka

AVP, Acquisitions

Closed Funds

Growth Fund I		Growth Fund II		Growth Fund III		Growth Fund IV	
27.70%		19.30%		11.1%		11%–14%	
Realized Net IRR		Hypothetical Net IRR as of 9/30/23 ¹		Hypothetical Net IRR as of 9/30/23 ¹		Target Net IRR ²	
2.25x		2.07x		1.49x		1.55x–1.65x	
Realized Net Multiple		Hypothetical Net Multiple as of 9/30/23 ¹		Hypothetical Net Multiple as of 9/30/23 ¹		Target Net Multiple ²	
Status	Fully Realized	Status	Partially Realized	Status	Partially Realized	Status	Investing
Vintage	2011	Vintage	2013	Vintage	2016	Vintage	2022
Structure	Closed-End	Structure	Closed-End	Structure	Closed-End	Structure	Closed-End

1) IRR and equity multiple are calculated based on a hypothetical liquidation of the Fund as of 9/30/23. Hypothetical performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Hypothetical returns are inclusive of appreciation and reinvestment of distributions and are net of fees. 2) Targeted performance assumes a sale of the Fund's investments four years after the Fund's close. Targets are subject to change based on market conditions. Targeted performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns.

Closed Funds Continued

QOZ Fund I

10%–12%

Target Net IRR^{1, 2}

2.25x–2.50x

Target Net Multiple^{1, 2}

Status	Investing
Vintage	2019
Structure	Closed-End

QOZ Fund II

10%–12%

Target Net IRR^{1, 2}

2.25x–2.50x

Target Net Multiple^{1, 2}

Status	Investing
Vintage	2021
Structure	Closed-End

Multifamily Credit Fund³

Managed by Origin Credit Advisers

7.74%

Avg. Annualized Net Yield
Since Inception⁴

10.13%

Current Net Distribution
Yield as of 9/30/23⁵

Status	Investing
Vintage	2021
Structure	Closed-End

1) Targeted performance doesn't represent an actual investment in the Fund and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 2) Targeted performance assumes a sale of the Fund's investments 10 years after the Fund's close. 3) This Fund is offered by Origin Credit Advisers LLC, an SEC-registered investment adviser. 4) The average annualized net yield since inception is as of 9/30/23 and is calculated utilizing this formula: (Fund Level Distributions/Average Invested Equity)/(# of days since January 18, 2021/365). Returns are not guaranteed. 5) The net distribution yield is as of 9/30/23 and is calculated as the (September 2023 distribution divided by NAV) divided by the (30 days in the month divided by 365 days in the year). Returns are not guaranteed.

Open Funds



IncomePlus Fund

Annualized Return ITD ¹	8.4%
Net Distribution Yield ²	5.9%
12-Mo. Net Total Return ³	4.3%
Vintage	2019
Structure	Open-End



Strategic Credit Fund

Managed by Origin Credit Advisers

Vintage	2023
Structure	Open-End



QOZ Fund III

Target Net IRR ^{4,5}	10%–12%
Vintage	2023
Structure	Closed-End

1) The annualized net return since inception is as of 11/30/23 and is equal to the change in net asset value plus the aggregate distributions paid since 1/1/20, including distributions reinvested, net of fund fees and expenses. Refer to our valuation policy for more information. 2) The net distribution yield is as of 11/30/23 and is calculated as the (November 2023 distribution divided by the latest Fund net asset value) divided by the (30 days in the month divided by 365 days in the year.) 3) The trailing 12-month net return is as of 11/30/23 and is equal to the change in net asset value over the period plus the aggregate distributions paid over the period, including distributions reinvested, net of fund fees and expenses.. Refer to our valuation policy for more information. 4) Targeted performance doesn't represent an actual investment in the Fund and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 5) Targeted performance assumes a sale of the Fund's investments 10 years after the Fund's close.

Deal Sourcing Process

Our strategy is an inch wide but a mile deep. We focus exclusively on multifamily in our target markets, and our disciplined approach means that only the best deals make it through our vetting process.

\$535M

2022 Deal Closings

Annual Deal Funnel

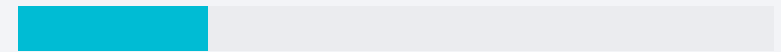
Review 2,000 Deals



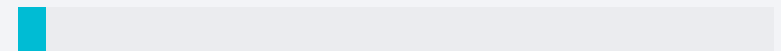
Analyze 1,100 Deals



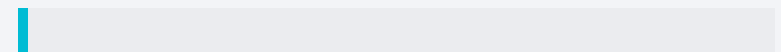
Underwrite 500 Deals



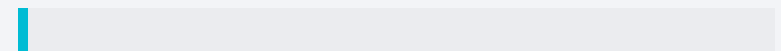
Term Sheet 72 Deals



Due Diligence 26 Deals



Close 24 Deals



Risk Management

Buying Right

We utilize an objective pricing model to quantify and evaluate each major risk category of every deal. If the risk characteristics exceed the expected return, the investment is either not made or we lower our offer price to a point at which we believe risk and return are sufficiently balanced.

Stress Testing

We recognize that a deal on paper is not always how things play out in reality. That's why, prior to making an investment decision, we quantify how each major assumption could impact the investment outcome.

1

Number of Fund Deals That Incurred a Loss

\$630M

Value of Properties Sold in 2020 and 2021

78%

Of Portfolio Hedged Against Rising Rates

0

Cross-Collateralized Assets

Investment Management

Top and Bottom-Line Growth

We not only work to grow revenue. We also scrutinize every dollar of controllable operating expenses to try to maximize investor returns.

Resident Acquisition

We attract new residents to our assets with a compelling digital presence for our properties that provide virtual or self-guided tours and detailed listings accessible to prospects whenever they're on the hunt for an apartment.

Resident Satisfaction

We partner with property managers and strive to retain residents by proactively maintaining buildings, fostering personal interactions and organizing activities to create community among residents.

3.2%

Higher YOY Revenue Growth vs. Competition

23%

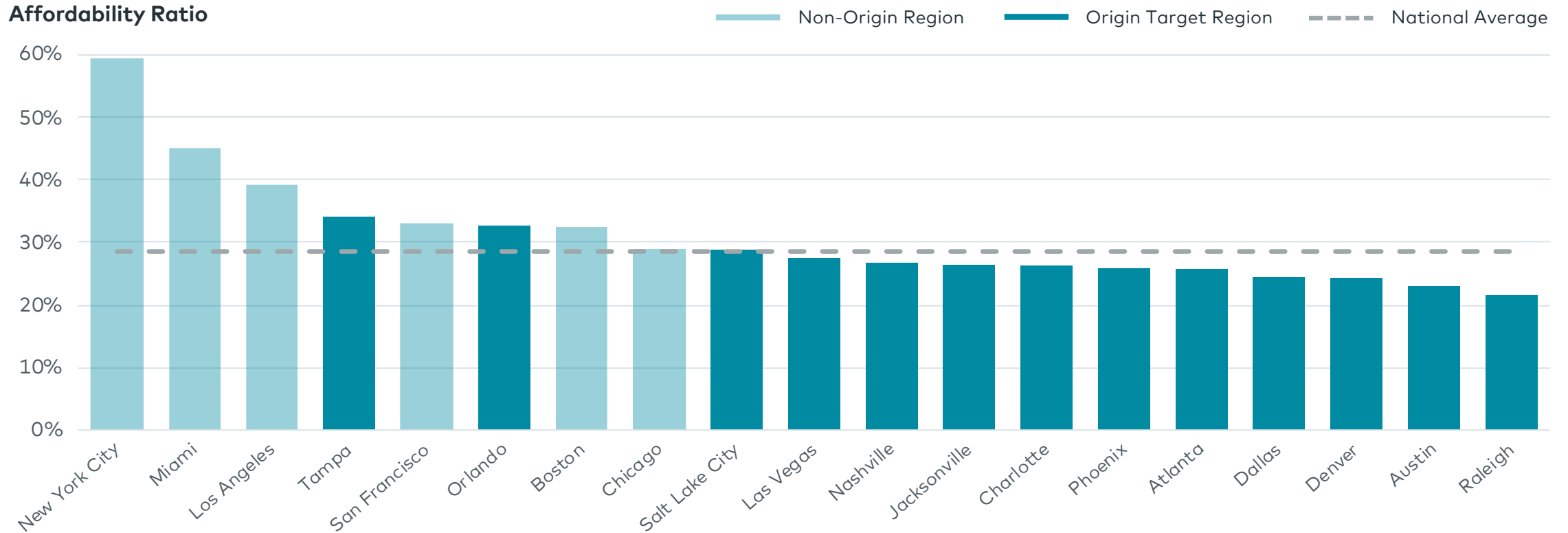
Higher Online Reputation Assessment Score vs. National Average

13%

Controllable NOI Growth in 2021 vs. Benchmark of 6.6%

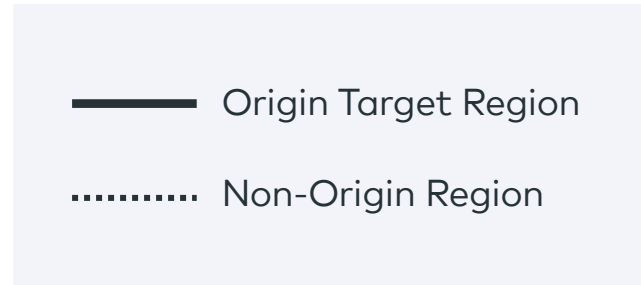
Unlocking Value in Growth Cities

We invest in high-growth lifestyle cities in low-tax states. Renter affordability is a key driver of site selection.

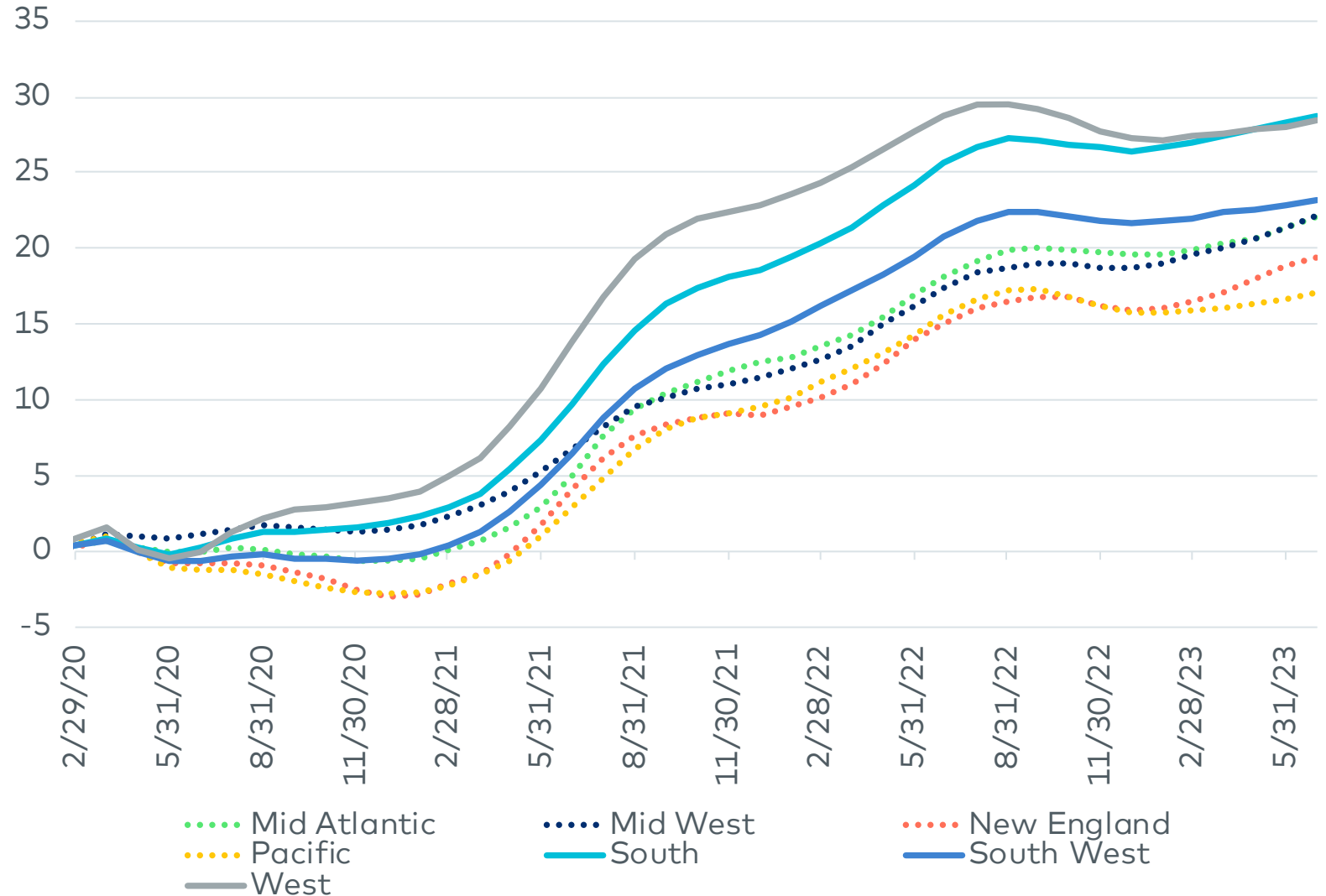


Sources: Origin Multilytics as of January 2023; 2021 American Community Survey (ACS) from the U.S. Census Bureau

A History of Identifying the Right Markets



Cumulative Rent Growth Rate by Region (2020-23)



Source: Origin Multitycs as of June 30, 2023

Origin MultilyticsSM

- This proprietary rent-forecasting tool analyzes more than 3 billion data points every month to identify lower-risk, high-growth markets using a suite of machine-learning models back-tested from 2008 onward.
- We combine Multilytics' data with our boots-on-the-ground experts' in-depth knowledge of market fundamentals to select our target markets for investment.
- We use Multilytics to identify properties that exhibit higher risk factors such as locations with shrinking populations or declining incomes.

95%

Accuracy vs. Industry Leader's 4%¹

81%

Improved Rent Growth Predictions²

\$10–\$15

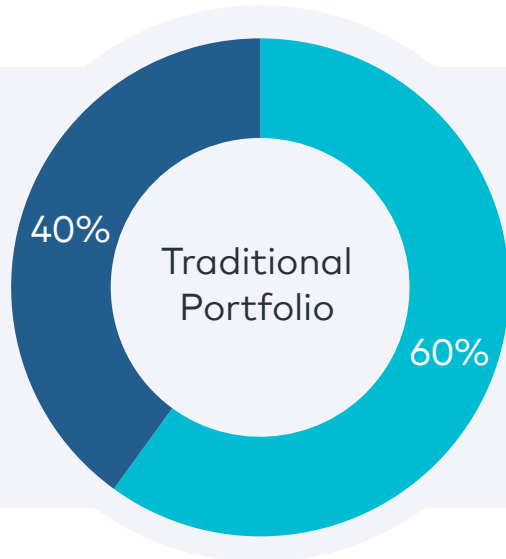
Margin of Error in Rent Forecast³

1) Demonstrated in classifying submarkets as having greater than or less than 3% rent growth throughout 2021 and 2022. In actual values this represents a reduction of about 81% in MSE. This is the difference between forecasting flat to negative rent growth to near record-breaking rent growth in 2021. The industry leader was accurate in predicting rent growth greater than or less than 3% throughout 2021-22 only 4% of the time, while Multilytics was 95% accurate. 2) Based on mean squared error from 2021 to 2022. 3) Margin of error does not include 2020 due to COVID-19 pandemic.

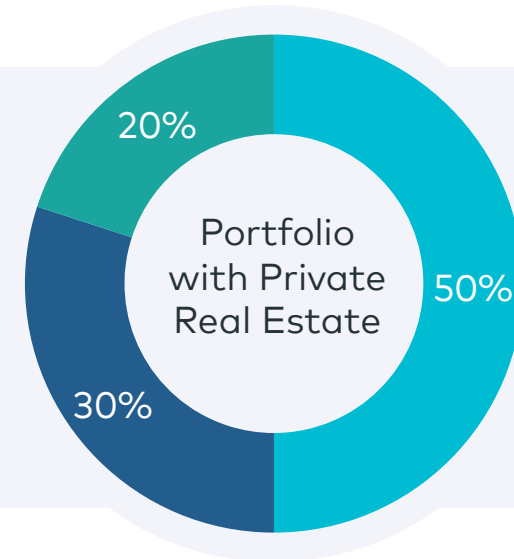
Private Real Estate Enhances a Portfolio

Portfolio Return (1/1/00–9/30/23)

- Stocks
- Bonds
- PRE



Vs.



Annualized Return¹
5.4%

Standard Deviation²
12.8%

Sharpe Ratio³
0.08

Annualized Return¹
5.9%

Standard Deviation²
12.7%

Sharpe Ratio³
0.14

+11%

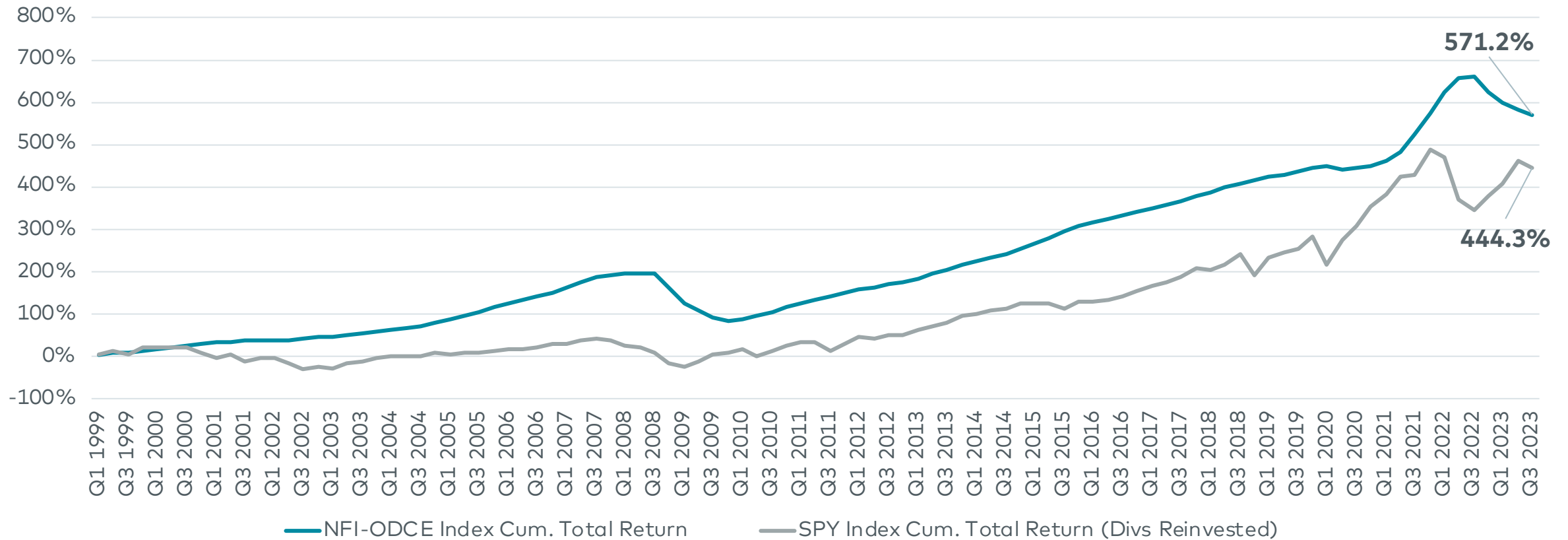
-1%

+78%

1) Represents the annual compounded total return achieved from 1/1/2000 to 9/30/2023. 2) Represents standard deviation of historical annual returns achieved from from 1/1/2000 to 9/30/23. Sources: S&P 500 Total Return Index; Barclays U.S. Aggregate Total Return Bond Index (Stocks and Bonds), NCREIF – Open End Diversified Core Fund Index (NFI-ODCE) (Private Real Estate). 3) Calculated as (historical return – 10-year treasury yield)/standard deviation. All data as of 9/30/23.

Multifamily Outperforms the S&P 500

Cumulative Total Return Since 1/1/1999¹



1) This represents cumulative quarterly total return data from 1/1/1999 through 9/30/2023 for the SPDR S&P 500 ETF Trust (NYSE: SPY) and the NCREIF Property Index – Apartments. You cannot invest directly in an index. Returns are not guaranteed. Past performance is no guarantee of future results. All investments involve a degree of risk, including the risk of loss.

Why Multifamily

Multifamily properties have consistently generated higher returns with a lower level of risk than other property types.

Risk-Adjusted Returns by Property Type



Note: The bubble sizes in the corresponding chart represent the Sharpe Ratio, a measure of return per unit of risk, for each property type. The data's source is the National Council of Real Estate Investment Fiduciaries (NCREIF) Property Index and represents the average annualized return over each five-year period from 1/1/1990 to 12/31/2022. Returns are unlevered.

Open Offerings

	Strategic Credit Fund¹	IncomePlus Fund	QOZ Fund III
Managed By	Origin Credit Advisers	Origin Investments	Origin Investments
Investor Type	Qualified Purchasers	Accredited Investors	Accredited Investors
Investment Types	Real Estate Debt Securities	Common and Preferred Equity Real Estate	Common Equity Real Estate
Fund Structure	Evergreen	Evergreen	Closed-End
Investment Objective	Income	Income and Growth	Growth
Tax Efficiency	Low	Medium to High	High
Minimum Investment	\$100k	\$100k	\$50k
Minimum Hold Term²	2 Years	5 Years	10 Years

1) This Fund is offered by Origin Credit Advisers LLC, an SEC-registered investment adviser. 2) Please note that this period is the minimum hold required to make a redemption from the Fund without incurring any early redemption fees.

Strategic Credit Fund

This Fund is offered by our affiliate, Origin Credit Advisers LLC, and is designed for the income-oriented investor. The Fund will invest in securities and debt instruments collateralized by institutional multifamily properties.

7.74%

Avg. Annualized Yield Since Inception for The Multifamily Credit Fund¹

10.13%

Current Net Distribution Yield for The Multifamily Credit Fund as of 9/30/23²

Key Benefits

Priority Position

The Fund's investments are senior to the underlying common equity in payback priority, seeking impairment protection by a 30% to 40% cushion to loss in underlying collateral value.

Distribution Reinvestment

Investors can choose to participate in the Fund's distribution reinvestment program to auto-reinvest their distributions.

Hedge Against Inflation

The Fund seeks to allocate 30% to 60% of its equity to floating rate debt investments, which means that when interest rates rise, so do the borrowers' interest payments.

Tactical Portfolio Management

The Fund's investment strategy and open-end structure allow for flexibility across several product types and are designed to deliver risk-adjusted returns and income in any market environment by moving to where the market is providing mispriced buying and selling opportunities.

1) The average annualized net yield since inception is as of 9/30/23 and is calculated utilizing this formula: $(\text{Fund Level Distributions} / \text{Average Invested Equity}) / (\# \text{ of days since January 18, 2021} / 365)$. Returns are not guaranteed. 2) The net distribution yield is as of 9/30/23 and is calculated as the (September 2023 distribution divided by NAV) divided by the (30 days in the month divided by 365 days in the year). Returns are not guaranteed.

IncomePlus Fund

This diversified private real estate Fund is for the moderate-risk investor seeking both income and appreciation in a single vehicle, with minimal tax impact. The Fund's strategy is to build, buy and lend to multifamily properties in our target markets.

5%–7%

Target Net Annual Yield,
Paid Monthly¹

3%–4%

Target Net Annual
Appreciation¹

9%–11%

Target Net Annual Return¹

Key Benefits

Income

The Fund strives to generate a stable stream of monthly distributions.

Appreciation

The Fund presents long-term capital appreciation potential that can be compounded further by participating in the Fund's distribution reinvestment program.

Tax Efficiency

The Fund's REIT structure provides unique tax advantages. Distributions from the REIT are shielded by depreciation and other deductions, resulting in a tax-sheltered cash flow stream. The Fund's build, buy, fix and hold strategy means greater potential for capital appreciation to be deferred throughout the time invested. In addition, the REIT shields investors from state tax and filings in the jurisdictions in which the REIT conducts business.

¹) Targeted performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns.

QOZ Fund III

Origin Opportunity Zone Fund III will invest in, develop and manage a portfolio of multifamily development projects with long-term growth potential, located in designated Opportunity Zones. The Fund intends to qualify as a Qualified Opportunity Zone Fund, as defined in the Tax Cuts and Jobs Act of 2017, so that investors who invest capital gains in the Fund are eligible for the potential tax benefits offered by the QOZ program.

2.25x–2.50x

Target Net Equity Multiple¹

10%–12%

Target Net IRR¹

Key Benefits

Tax Deferral

Investors will be able to defer federal income tax on eligible capital gains realized from the sale of a previous investment by reinvesting those capital gains into Origin's QOZ Fund III.

Tax Elimination

Investors will be able to pay zero federal taxes on the appreciation of the QOZ Fund III investment by holding the investment for 10 or more years.

Tax Efficiency and Cash Flow

Once its assets are developed, the Fund will hold a portfolio of Class A cash-flowing properties. Taxable income from such property may be offset by depreciation, and if the investment is held for 10 years or more, the depreciation recapture tax is eliminated.

1) Targeted performance assumes a sale of the Fund's investments 10 years after the Fund's close. Targeted performance doesn't represent an actual investment in the Fund and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns.

HOW TO INVEST

Take the Next Step

Schedule a Call

Visit origininvestments.com to schedule a call with your investor relations associate

Email Origin Investments for Real Estate Funds

investorrelations@origininvestments.com

Email Origin Credit Advisers for Credit Funds

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